



Rental Assistance Demonstration (RAD) Program 2020 Awardee  
 Virtual Training Agenda  
 June 16, 17, 18, 23 & 24, 2020

Day One: RAD Basics

Tuesday, June 16, 2020 | 1:00 PM EST – 3:20 PM EST

Start Time	Session	Presenter(s)
1:00 PM	<b>Meeting Log-on and Logistics</b>	
1:05 PM	<b>Welcome</b>	Tom Davis, HUD Office of Recapitalization
1:10 PM	<b>Introduction to the RAD Resource Desk</b> <i>Topics covered include registration, navigation, requesting TA, PIH Approvals, and weaving together contact points. This session is intended for the RAD beginner.</i>	Robert Robinson, Federal Practice Group, LLC
1:50 PM	<b>Break</b>	
2:00 PM	<b>Project Based Voucher (PBV) vs. Project-Based Rental Assistance (PBRA)</b> <i>Topics covered include the basics between the two Section 8 platforms and the major reasons for selecting each.</i>	Jaime Bordenave, The Communities Group
2:30 PM	<b>PBV vs. PBRA   Moderated Panel Discussion</b> <i>A discussion among PHAs about their experience with the two Section 8 platforms in the RAD context.</i>	Panelists: Anthony Snell, Metropolitan Housing Alliance; Christina Husbands, Fresno Housing Authority; Joseph Bamberg, Boston Housing Authority   Moderator: Jaime Bordenave
3:00 PM	<b>Requesting Technical Assistance (TA)</b> <i>Topics covered include the HUD resources available to support PHAs throughout the RAD process.</i>	Greg Byrne, HUD Office of Recapitalization
3:15 PM	<b>Meeting Concludes</b>	
3:20 PM – 3:50 PM	<b>Coffee Break with HUD Staff</b> <i>Brief 15-minute one-on-one sessions with HUD and PHA staff.</i>	PHAs must register in advance



## Day Two: Planning Your Conversion

Wednesday, June 17, 2020 | 1:00 PM EST – 4:30 PM EST

Start Time	Session	Presenter(s)
1:00 PM	<b>Meeting Log-on and Logistics</b>	
1:05 PM	<b>Welcome</b>	Will Lavy, HUD Office of Recapitalization
1:10 PM	<b>Using the eTool to Shape your Transaction</b> <i>Topics covered include submission requirements and balancing ADRR, IDRR and minimums.</i>	Robert Robinson, Federal Practice Group, LLC
2:10 PM	<b>Break</b>	
2:20 PM	<b>Conversion Strategies</b> <i>Topics covered include common transaction types - no debt, debt only, and tax-credit deals, as well as sources of financing and site aggregation.</i>	Kara Williams-Kief, HUD Office of Recapitalization
3:20 PM	<b>Conversion Strategies   Case Study Discussion</b> <i>A discussion about how CNA results both inform and may dictate a PHA's RAD financing approach.</i>	Kara Williams-Kief, HUD Office of Recapitalization & Robert Robinson, Federal Practice Group, LLC
3:40 PM	<b>FHEO Approvals</b> <i>Presentation reviews the upfront fair housing requirements for RAD transactions.</i>	Celia Carpentier, HUD Office of Fair Housing and Equal Opportunity & Alan Kaufmann, HUD Office of Recapitalization
4:25 PM	<b>Meeting Concludes</b>	
4:30 PM – 5:00 PM	<b>Coffee Break with HUD Staff</b> <i>Brief 15-minute one-on-one sessions with HUD and PHA staff.</i>	PHAs must register in advance



## Day Three: Mechanics of a RAD Transaction

Thursday, June 18, 2020 | 1:00 PM EST – 4:00 PM EST

Start Time	Session	Presenter(s)
1:00 PM	<b>Meeting Log-on and Logistics</b>	
1:05 PM	<b>Welcome</b>	Greg Byrne, HUD Office of Recapitalization
1:10 PM	<b>Preparing for the Financing Plan</b> <i>Topics covered include milestones, prep for concept calls, financing templates and reporting requirements.</i>	Seema Radhakrishnan & Alan Kaufmann, HUD Office of Recapitalization
1:55 PM	<b>Break</b>	
2:05 PM	<b>Ownership, Control and Setting up New Legal Entities</b> <i>Topics covered include the various ownership structures and understanding when and how to use each.</i>	Kathleen Foster, Kathleen Foster & Associates
2:50 PM	<b>Ownership, Control and Setting up New Legal Entities   Moderated Panel</b> <i>A discussion among PHAs about their experience with various legal structures in the RAD context.</i>	Panelists: Will Beatty, Cairo Housing Authority & James Cox, Greensboro Housing Authority   Moderator: Kathleen Foster
3:10 PM	<b>Transfer of Assistance</b> <i>Presentation addresses the option PHAs may consider transferring assistance to existing housing or to new construction as part of the conversion.</i>	Will Lavy, HUD Office of Recapitalization
3:55 PM	<b>Meeting Concludes</b>	
4:00 PM – 4:30 PM	<b>Coffee Break with HUD</b> <i>Brief 15-minute one-on-one sessions with HUD and PHA staff.</i>	PHAs must register in advance



Day Four: Resident Involvement & Exploring PHA Innovation  
 Tuesday, June 23, 2020 | 1:00 PM EST – 3:20 PM EST

Start Time	Session	Presenter
1:00 PM	<b>Meeting Log-on and Logistics</b>	
1:05 PM	<b>Welcome</b>	Bennett Hilley, Deputy Director, HUD Office of Recapitalization
1:10 PM	<b>Resident Engagement &amp; Resident Rights</b> <i>Topics covered include the right to return, engagement requirements and post-conversion resident rents.</i>	Taí Alex, HUD Office of Recapitalization
1:30 PM	<b>Resident Engagement   Discussion</b> <i>A discussion among about resident engagement during the RAD conversion process.</i>	Panelists: Mary Apostolou, Housing Authority City of Austin & Tiffany Middleton, Housing Authority City of Austin & Helen Hale, City and County of San Francisco & Jeffrey Hearne, Legal Services of Greater Miami Inc.  Moderator: Taí Alex, HUD Office of Recapitalization  Joining for Q&A   Claude Dickson, HUD Office of Recapitalization
2:15 PM	<b>RAD and Section 18 Blends</b> <i>Topics covered include the option to combine the two repositioning strategies and associated submission requirements</i>	Will Lavy, HUD Office of Recapitalization
3:15 PM	<b>Meeting Concludes</b>	
3:20 PM – 3:50 PM	<b>Coffee Break with HUD</b> <i>Brief 15-minute one-on-one sessions with HUD and PHA staff.</i>	PHAs must register in advance



Day Five: Getting to Closing & Staying on Track  
 Wednesday, June 24, 2020 | 1:00 PM EST – 3:30 PM EST

Start Time	Session	Presenter(s)
1:00 PM	<b>Meeting Log-on and Logistics</b>	
1:05 PM	<b>Welcome</b>	Bev Rudman, HUD Office of Recapitalization
1:10 PM	<b>CHAP Amendments &amp; Contract Rent Flexibilities</b> <i>Topics covered include amendment types, process, and timing.</i>	Liane Houseknecht & Dan Gordon, Federal Practice Group LLC
1:55 PM	<b>Break</b>	
2:05 PM	<b>Closing Your Transaction</b> <i>Presentation reviews the necessary steps for a successful RAD conversion.</i>	Bev Rudman, HUD Office of Recapitalization
2:50 PM	<b>Post-Closing: Operationalizing the Conversion   Moderated Panel</b> <i>Topics covered include life after closing, the new day-to-day normal, and next steps for your PHA.</i>	Yvette Viviani, HUD Office of Multifamily Housing Programs & Nick Bilka, HUD Office of Voucher Programs   Moderator: Will Lavy
3:20 PM	<b>Meeting Concludes</b>	
3:30 PM – 3:45 PM	<b>Coffee Break with HUD</b> <i>Brief 15-minute one-on-one sessions with HUD and PHA staff.</i>	PHAs must register in advance

### Networking Opportunities

The **Virtual RAD Advice Booth** will be available each day during conference programming. This chat feature will be staffed by RAD experts and HUD staff to answer questions for participants. There will be both options to ask questions in an open forum as well as the option to request to chat in breakout rooms. The format is intended to mimic the more informal networking opportunities that would exist at an in-person conference.

The **Coffee Breaks** are intended to provide participants with the opportunity to meet and connect with HUD staff who work in the Office of Recapitalization. They are also a chance to address any agency specific questions directly with HUD staff. The Coffee Breaks (15 minutes per session) are scheduled at the conclusion of programming each day. Advanced sign-up is required, and you will be notified of your designated time slot.

### Additional Information

Space in the webinar is limited and [registration](#) closes June 12, 2020 @5pm EDT

This training is meant for Public Housing Authorities (PHAs) that are RAD Awardees but is open to all PHAs that are interested in participating. We ask that you keep registration at four (4) people per team,



as we have limited space available. Recap reserves the right to limit the number of attendees from any one PHA or prioritize attendance, if necessary, to more recent awardees.

The conference will take place on the Zoom platform and registered attendees will receive a link to join each day prior to the start of the session.

For assistance please contact Caila Prendergast at [cprendergast@enterprisecommunity.org](mailto:cprendergast@enterprisecommunity.org) or 202.403.8004